



## J & L Balanced Living LLC

### Client Intake Form

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Patient Name

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Today's Date

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Address

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Date of Birth

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City, State, Zip

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Phone Number

Gender: M \_\_\_ F \_\_\_ Other \_\_\_

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Email

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Primary Care Physician

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Referring Physician

**Although your history and symptoms are very important in our analysis of your condition, it is also important for us that you understand:**

- *We do not treat symptoms or disease.*
- *An allergy is not a disease, rather a condition.*
- *A symptom is an attempt by your body to tell you something.*
- *We will attempt to find the underlying cause.*
- *We do not use drugs in this program.*
- *There is no single "healthy" diet that will work for everyone.*
- *Just because food is considered "healthy", does not mean it is "healthy" for you.*
- *Your diet consists of everything you **eat, drink, rub on your skin, or inhale.***
- *Our procedures are safe and painless.*

Briefly describe the reason for your visit and what you hope to accomplish:

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**AGE WHEN SYMPTOMS WERE FIRST OBSERVED:**

- Infant (Age 0-2)
- Adolescent (Age 13-18)
- Adult (Age 41 and over)
- Child Age (Age 3-5)
- Adult (age 19-25)
- Child (Age 6-12)
- Adult (Age 26-40)

**PREVIOUS ALLERGY EVALUATION:**

- Have you ever seen an allergist?       Yes       No
- Have you had allergy skin testing?       Yes       No
- Did you have any positive reaction?       Yes       No

If yes, please list positive allergens (including any medications) below:

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Have you ever received allergy injections?

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**WORK ENVIRONMENT:**

What is your occupation?

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Are you exposed to chemicals or strong odors at work?    Yes \_\_\_    No \_\_\_

If yes, briefly explain:

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Are your symptoms worse while at work?    Yes \_\_\_    No \_\_\_

If yes, briefly explain:

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**ANY ADDITIONAL INFORMATION YOU WOULD LIKE US TO KNOW?**

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**WHEN ARE YOUR SYMPTOMS WORSE:**  Year round

- January       March       May       July       Sept.       November  
 February       April       June       August       October       December

**MEDICATIONS:**

Do you take any of the following medications on a regular basis? (circle all that apply)

Antihistamines (Benadryl, Actifed, Chlortrimeton, Tylenol Sinus, Tylenol Sleep, Dimetapp, Drixoral, Trimalin, Atarax, Claritin, Allegra, Zyrtec, etc.)

Bronchodilators (Albuterol, Ventolin, Proventil, Serevent, or OTS's such as Primatine Mist, etc.)

Steroid inhalers (Asmacort, Flovent, Pulmicort, Beclovent, Aerobid, Advair etc.)

Nasal Steroids (Beconase, Flonase, Nasacort, Rhinocort, etc.)

Medication that affect the immune system (Prednisone, Imuran, Methotrexate, Cellcept, Cyclosporine, Tacrolimus, etc.)

Chemotherapy

Other medications that you are currently taking: \_\_\_\_\_

**SMOKING:**

Do you smoke? Yes \_\_\_ No \_\_\_      If yes, number of cigarettes per day \_\_\_\_\_

At what age did you start? \_\_\_\_\_      Anyone smoke in your house? \_\_\_\_\_

**FOOD RELATED SYMPTOMS:**

- |  |   |
|--|---|
| <input type="checkbox"/> Symptoms flare 5-60 minutes after meals                     | <input type="checkbox"/> Some foods are craved or addictive |
| <input type="checkbox"/> The smell or odor of some foods increases symptoms          | <input type="checkbox"/> Some foods cause nasal symptoms    |
| <input type="checkbox"/> Some foods cause swelling of the mouth or tongue            | <input type="checkbox"/> Some foods cause rashes or hives   |
| <input type="checkbox"/> Some foods causes upset stomach or vomiting                 | <input type="checkbox"/> Some foods cause diarrhea          |
| <input type="checkbox"/> Symptoms occur with restaurant salad bars or Asian foods    | <input type="checkbox"/> Some foods causes headaches        |
| <input type="checkbox"/> Symptoms occur with any regularly eaten food                | <input type="checkbox"/> Some foods cause asthma            |
| <input type="checkbox"/> Preservatives, additives or food coloring increases symptom | <input type="checkbox"/> No problem with foods              |

**FOODS THAT CAUSES SYMPTOM(S) FROM ONE HOUR TO THREE DAYS AFTER EXPOSURE:**

Eggs	Milk	Beef	Corn	Wheat	Soybean
Peanut	Pork	Fish	Shellfish	Orange/citrus	Potato
Tomat	Yeas	Chocolate	Coffee/Tea	None	Other
o	t				

**CHEMICALS THAT CAUSE SYMPTOMS:**

Insecticides & pesticides	Paints & household cleaners	Perfumes & cosmetics
Gasoline & auto exhaust	Stove or furnace emissions	The smell of new fabrics or fabric store
Chemicals in the work place	Laundry detergent	Newsprint

Other \_\_\_\_\_

**DID YOU SUFFER FROM ANY TYPE OF PHYSICAL, CHEMICAL OR EMOTIONAL TRAUMA JUST BEFORE YOUR SYMPTOMS WERE FIRST OBSERVED?**

\_\_\_\_\_

**HAVE YOUR SYMPTOMS EVER GONE AWAY FOR ANY PERIOD OF TIME?** \_\_\_\_\_

**PREVIOUS DIAGNOSIS OF ALLERGY?**

Yes and  Did not help  Yes medication  Did not help  None  
allergy helped

**FAMILY MEMBERS WITH ALLERGIC SYMPTOMS:**

Mother  Father  Brother/Sister  Grandparents  
 Son/Daughter  Spouse  None

**FREQUENCY & SEVERITY OF ALLERGY SYMPTOMS:**

Constant/Chronic with little change  Present most of the time  
 Present part of the time  Present rarely  
 Prevents some normal activities  Considerable interference with normal life

Slight interference with normal life

No interference with normal life

**SYMPTOMS ARE WORSE:**

Outdoors and better indoors

In the bedroom or when in bed

During wet or damp weather

During known pollen seasons

When exposed to tobacco smoke

When sweeping or dusting the house

In air conditioning

Tobacco smoke bothers me more than anything else

At nighttime

During windy weather

When the weather changes

In certain rooms or buildings

With yard work, cut grass, leaves, hay or barns

In areas with mold or mildew

In fields or in the country

**SYMPTOMS ARE BETTER:**

After shower or bath

During or after physical activity

In air conditioning

After taking antihistamines

Indoors

With allergy shots

What makes you feel better?

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**ANIMAL, INSECTS AND BIRDS THAT CAUSE SYMPTOMS ON EXPOSURE:**

Dogs

Rabbits

Bees

Cats

Birds or Feathe

None

Horses or Cattle

Rodents (mice, guinea pigs, etc.)

Other \_\_\_\_\_

**PLEASE CHECK OFF THE FOLLOWING THAT APPLY TO YOU:**

**Digestive Track**

- nausea & vomiting
  - diarrhea
  - constipation
  - bloated feeling
  - stomach pains or cramps
  - heart burn
  - blood and/or mucous in stools
- TOTAL \_\_\_\_

**Ears**

- itchy ears
  - ear aches/ear infections
  - drainage from ear
  - ringing in ears
  - hearing loss
  - reddening of ears
- TOTAL \_\_\_\_

**Emotions**

- mood swings
  - anxiety/fear/nervousness
  - anger/irritability/aggressive
  - argumentative
  - frustrated/cries easily
  - depression
- TOTAL \_\_\_\_

**Eyes**

- watery or itchy eyes
  - red/swollen/itchy eyelids
  - bags or dark circles under eyes
  - blurred or tunnel vision
- TOTAL \_\_\_\_

**Joints & muscles**

- pains/aches in joints
- arthritis/osteoarthritis
- stiffness/limited movement

- pain/aches in muscles
  - feeling weak/tired
  - swollen/tender joints
  - growing pains in legs
  - psoriatic/gouty arthritis
- TOTAL \_\_\_\_

**Heart**

- irregular/skipped heartbeat
  - rapid/pounding heartbeat
  - chest pain
- TOTAL \_\_\_\_

**Head**

- headaches
  - faintness
  - dizziness
  - insomnia/sleep disorder
  - facial flushing
- TOTAL \_\_\_\_

**Lungs**

- chest congestion
  - asthma/bronchitis
  - shortness of breath
  - difficult breathing
  - persistent cough
  - wheezing
- TOTAL \_\_\_\_

**Mind**

- poor memory
- difficulty completing projects
- difficulty with mathematics
- underachiever
- poor/short attention
- confusion
- easily distracted
- difficulty making decisions

learning disabilities

TOTAL \_\_\_\_

**Mouth & Throat**

thrush

chronic coughing

gagging/clearing throat often

sore throat/hoarse voice/voice loss

swollen/discolored tongue/lips

cancer sores

itching on roof of mouth

TOTAL \_\_\_\_

**PLEASE CHECK OFF THE FOLLOWING THAT APPLY TO YOU (continued):**

**Nose**

stuffy nose

chronically red/inflamed nose

sinus problems

hay fever

sneezing attacks

excessive mucous formation

TOTAL \_\_\_\_

**Genitourinary**

kidney

frequent/urgent urination

bladder

yeast infections

genital or anal itch/discharge

yeast infections

TOTAL \_\_\_\_

**Skin**

acne

itching

hives/rash/dry skin

hair loss

flushing/hot flashes

TOTAL \_\_\_\_

**Other conditions**

Autism

A.D.H.D.

A.D.D.

Psoriasis

Eczema

Auto Immune Disorder

Chronic Fatigue

Multiple Chemical Sensitivities

Asthma

Congestive Heart Failure

Severe Diabetes

Severe Depression

Obsessive Compulsive Disorder

TOTAL \_\_\_\_

**Weight**

binge eating/drinking

craving certain foods

excessive weight

compulsive eating

water retention

TOTAL \_\_\_\_